

A decorative border on the left and right sides of the page, featuring a dense pattern of 3D-rendered currency symbols in a golden-yellow color. The symbols include the dollar sign (\$), euro (€), pound sterling (£), and yen (¥), all appearing to be raised from a textured surface.

FUN WITH FINANCE

A GUIDED DISCUSSION WITH OTHER
CHAPTERS FROM THE DISTRICT



PURPOSE

- FOR THE SED TO LEARN ABOUT WHAT WILL BENEFIT OUR CHAPTERS IN THE FUTURE
- SOME TIPS FOR PROMOTING FINANCIAL STABILITY WITH OUR CHAPTERS
- FOR YOU TO LEARN MORE FROM OTHER CHAPTERS IN THE DISTRICT



TODAY'S AGENDA

- INTRODUCTION
- BANKING 101
- ESTABLISHING YOUR CHAPTER – DUES
- BUDGETING
- HOW YOUR UNIVERSITY CAN HELP
- HOW KAPPA KAPPA PSI CAN HELP
- LONG TERM PLANNING
- FUNDRAISING – STAYING FISCALLY SOUND
- QUESTIONS?



INTRODUCTION

- A LITTLE ABOUT ME...
- LEARNING ABOUT YOU:
 - NAME
 - HOMETOWN
 - CHAPTER
 - MAJOR
 - INSTRUMENTS
 - FUN FACT

WHERE DO YOU KEEP YOUR MONEY? – BANKING 101

- WHERE IS YOUR MONEY HELD
 - BANK ACCOUNTS
 - UNIVERSITY ACCOUNTS
 - OTHERS?
- OPENING A BANK ACCOUNT
 - CHOOSING THE RIGHT BANK
 - CHOOSING THE RIGHT ACCOUNT
 - MEETING WITH A BANKER
- QUESTIONS?



WHAT TO DO WITH DUES

- NATIONAL DUES - \$100
- NEW INITIATE DUES - \$110

- A FEW QUESTIONS:
 - HOW MUCH ARE LOCAL DUES?
 - WHAT DO DUES GO TOWARDS?
 - DO NEW INITIATES COVER THE COST?



THE B WORD - BUDGET

- INCOME
 - WHERE IS YOUR MONEY COMING FROM?
- EXPENSES
 - WHERE IS YOUR MONEY GOING?
- KEEPING YOUR BUDGET YEAR AFTER YEAR
- QUESTIONS?



HOW YOUR COLLEGE/UNIVERSITY CAN HELP

- A QUICK SURVEY: DOES YOUR UNIVERSITY PROVIDE FUNDING?
- DO SOME RESEARCH
 - IS THERE A WAY TO APPLY FOR FUNDING
 - DOES YOUR CHAPTER NEED TO BE CHARTERED WITH THE SCHOOL
- WHEN IN DOUBT – REACH OUT
 - CHECK WITH OTHER ORGANIZATIONS/GREEK LIFE
 - ASK YOUR SPONSOR/DOB/MUSIC DEPARTMENT ABOUT NEXT STEPS



HOW KAPPA KAPPA PSI CAN HELP

- AEA SCHOLARSHIP
- MATCHING GRANTS PROGRAM
- YOUR CHAPTER ALUMNI

LONG TERM PLANNING

- WHAT PROJECTS HAS YOUR CHAPTER COMPLETED?
 - WHAT WAS THE PROJECT?
 - HOW LONG DID IT TAKE?
 - WHAT WAS THE PROCESS OF COMPLETING THE PROJECT?
 - WHAT ADVICE WOULD YOU GIVE TO ASPIRING CHAPTERS?

- DOES YOUR CHAPTER FISCALLY SUPPORT YOUR BAND PROGRAM?
 - DONATIONS?
 - SPONSORING A CONDUCTOR?
 - SCHOLARSHIP PROGRAM?



FUNDRAISING – PUTTING THE FUN IN FINANCE

- FUNDRAISING AND PROMOTION
- FINDING WHAT WORKS
- SOMETIMES YOU NEED TO SPEND MONEY TO MAKE MONEY

- **ADD YOUR INPUT!**
 - WHAT HAS YOUR CHAPTER DONE IN TERMS OF FUNDRAISING?
 - WHAT WAS THE PROCESS OF THE FUNDRAISER?
 - DID YOU FACE ANY CHALLENGES?/HOW DID YOU OVERCOME THEM?
 - WHAT WERE THE RESULTS?
 - ANY ADVICE YOU WOULD GIVE?



THANK YOU!

ANY QUESTIONS?
